

# Estate Planning for Latinx Families

Protecting Your Family • Preserving Your Legacy

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## Why Estate Planning Is Critical for Latinx Families

Latinx families are one of the fastest-growing wealth-building demographics in the United States, yet studies show that fewer than 25% have a will or trust. Cultural values around family, hard work, and homeownership are powerful — and estate planning is the tool that protects everything those values help you build.

## Unique Considerations for Latinx Families

**Multi-Generational Households:** Many Latinx families live in multi-generational homes. Your estate plan should address who stays in the home, how it is maintained, and how costs are shared after you are gone.

**Cross-Border Property:** If you own property in another country (Mexico, Central America, etc.), a U.S.-based trust may not automatically cover foreign assets. You may need complementary planning in each jurisdiction.

**Mixed Immigration Status:** Estate plans should be designed to work regardless of a beneficiary's immigration status. Trusts, in particular, can be structured to avoid complications.

**Family-Based Caregiving:** Latinx families often designate family members as caregivers. Your plan should formalize these arrangements so caregivers are legally authorized and financially supported.

**Language Access:** You have the right to understand your legal documents. Work with a firm that can provide translated summaries or bilingual consultations.

## Getting Started

Estate planning does not have to be complicated or expensive. Start by gathering your important documents, making a list of your assets, and having a conversation with your family about your wishes. Then schedule a consultation with an attorney who understands your needs.

**Schedule your consultation at [www.woodlegallgroup.com/book](http://www.woodlegallgroup.com/book)**